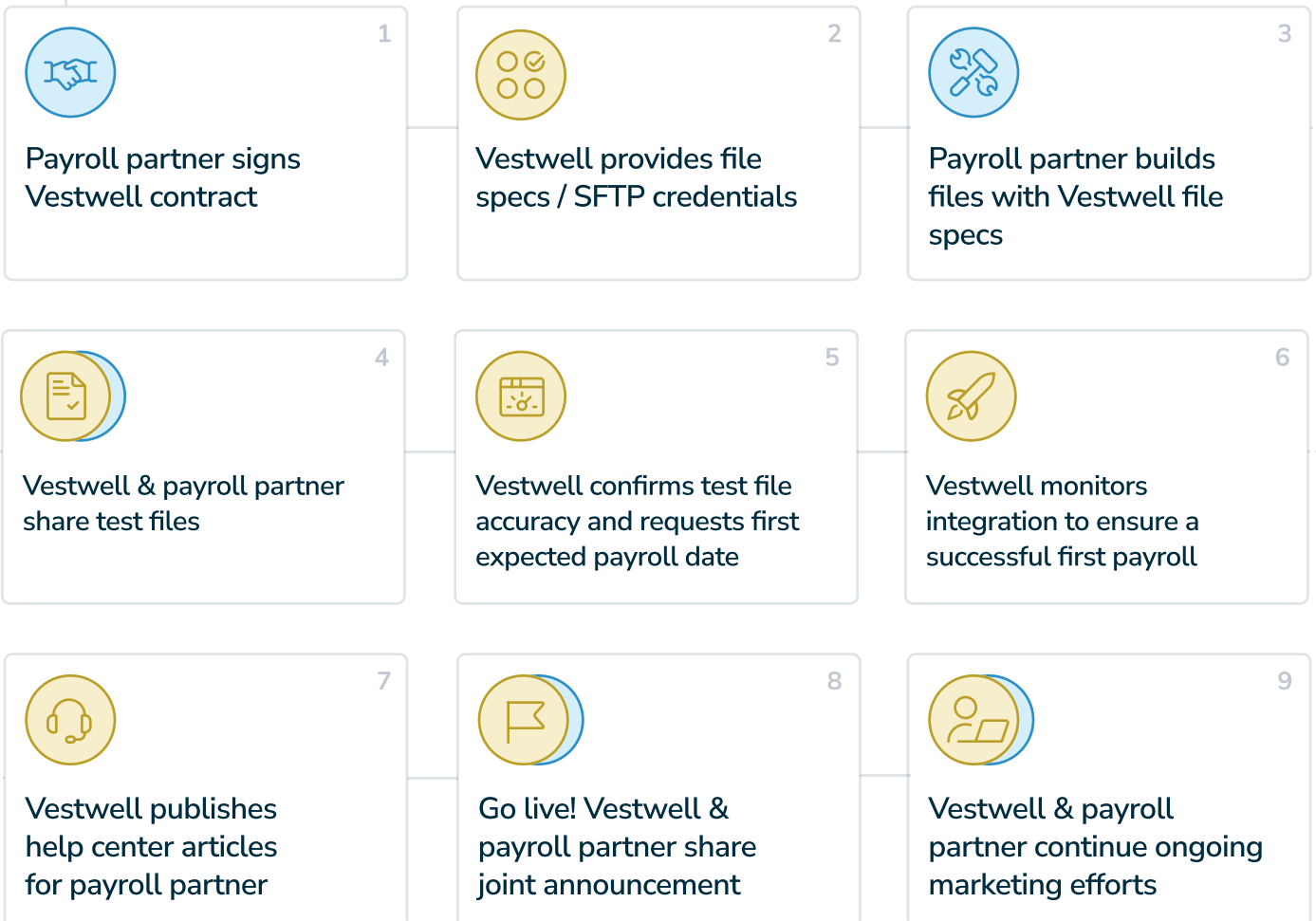# Vestwell

Payroll Partner Integration Roadmap

Vestwell seeks to make working with new payroll partners as seamless as possible. To help you understand the integration process, below is a quick guide of what each step looks like from start to finish.

Steps for completing your payroll integration*

○ Payroll partner
○ Vestwell

1 Payroll partner signs Vestwell contract

2 Vestwell provides file specs / SFTP credentials

3 Payroll partner builds files with Vestwell file specs

4 Vestwell & payroll partner share test files

5 Vestwell confirms test file accuracy and requests first expected payroll date

6 Vestwell monitors integration to ensure a successful first payroll

7 Vestwell publishes help center articles for payroll partner

8 Go live! Vestwell & payroll partner share joint announcement

9 Vestwell & payroll partner continue ongoing marketing efforts

*Integrations typically take 45-60 days to complete

vestwell.com