



# The modern savings platform you can count on.

## 1.1 Million+

Individual Savers

## 50,000+

Businesses

## \$30 Billion+

Assets Under Administration

## Award Winning

401(k)  
Technology



## 100+

Payroll Integrations

One of the Country's

## Fastest Growing

Companies on the Inc 5000 List

### Backed by Leading Investors



BNY MELLON



FINTECH  
COLLECTIVE



FRANKLIN  
TEMPLETON

intuit.

Morgan Stanley

Goldman  
Sachs

## We've got you covered.

From onboarding to ongoing plan and compliance support, we'll **support you every step of the way**. With Vestwell, you benefit from an **easy-to-use** savings platform, **award-winning technology**, and **dedicated service** – all at an **affordable price**.

We'll help you offer the **quality savings solutions** you and your employees deserve.



### Trusted by savers.

Vestwell's platform supports **more than 1 million savers**. Your employees can sign up and **start saving** in just a few minutes.



### Trusted by business owners.

50,000 businesses across all 50 states trust Vestwell to **help their employees save more money**. Innovative tech means less work, no headaches, and an overall more **seamless experience** for every employer.



### Trusted by financial professionals.

**Thousands of financial professionals** – from individual advisors to top global banks – **trust Vestwell** for their client's savings solutions.



### Trusted by state governments.

Vestwell powers 30+ retirement and savings programs across 20+ states.