



Jonathan Ferrara

COO, Vestwell Trust Company & Head of Custody Platform Solutions

Jonathan leads our Custody Platform Solutions initiatives and is the Chief Operating Officer of Vestwell Trust Company. His current focus is spearheading how our platform needs to evolve to support new business lines and other transformational initiatives. In his 6 years at Vestwell, he has held various leadership roles in Product, Operations & Service.

He joined Vestwell after almost a decade at FolioDynamix, where he was the Head of Product Development. Previously, Jonathan worked for JPMorgan, Boston Financial Data Services and State Street, where he designed and implemented innovative technology solutions to drive operational efficiency.

Jonathan holds a Bachelor of Science, Finance from Boston College and a Masters of Business Administration from Rutgers Business School.